

Blue Form Builder extension for Magento 2

User Guide

Version 1.0



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I) Introduction

This document is the User Guide for **Magento 2 Blue Form Builder** extension. It describes the extension functionality and provides some tips for a quick start.

Blue Form Builder Extension is a drag & drop Magento 2 form builder that's EASY and POWERFUL. You can create any desired forms in minutes without coding knowledge just by dragging & dropping 30 elements into the editor. Or want to save more time? Then simply choose among 10 customizable pre-built templates.

- Drag & Drop Magento 2 Form Builder
- File Uploads
- Fully Customizable Auto Email Notifications
- Spam Prevention with Captcha
- Form Templates
- Multi-Page Forms
- Layouts & Styles
- Responsive Mobile Friendly and AJAX-based forms
- Submission Management
- Dozens of Plugin Integrations



II) General Configurations

Once the extension has been installed, the section **Blue Form Builder** will appear in the **Content** tab on the admin sidebar like this:

Ŵ	Content ×	ć	
	Elements	ŀ	
STORES	Pages		
	Blocks		
	Widgets		
	\	0	records found
	Blue Form Builder 🛛 🔘) av	vs Name
	Add New Form		Contact Us
	Manage Forms Reports		Contact Us 2
		Contact Us 3	
	Form Submissions , 🕄		Delivery Feedback
	Settings		Online Booking Form
			Book an Appointment
			Customer Satisfaction Survey



To configure general settings for Blue Form Builder extension, navigate to **Content > Blue Form Builder > Settings** and you will see like this image below:

Configuration		
O BLUE FORM BUILDER ^	General Settings	
Core	Current Version [store view]	1.0.2
•	Enabled [store view]	Yes 🔻
	Form Route [store view]	form https://domain.com/ FORM_ROUTE
	Google Map API key [store view]	AlzaSyDuRuzsB7olCb88-onppBgvAT7dSRJAgm8 Input Google API key
	Date Fields Order of Submitted At [store view]	Month 💌 / Day 💌 / Year 💌
	reCaptcha	
	Site key [store view]	6LfudkkUAAAAAHrS1-X3LBEJ9JMLyGpptD65fVtA
	Secret key [store view]	6LfudkkUAAAAADuUiGqfEysa5GGtVZU4e6HCRfq>



1) General Settings

eneral Settings	
Current Version [store view]	1.0.4
Enabled [store view]	Yes
Form Route [store view]	form
	https://domain.com/FORM_ROUTE
Google Map API key [store view]	AlzaSyDleFizxi2sfu3coeCjwlOAQ9j6dPzALnU
	Input Google API key
Date Fields Order of Submitted At [store view]	Month 💌 / Day 💌 / Year 💌

- **Enabled:** choose Yes to enable Blue Form Builder on your website.
- Form Route: URL prefix for all form pages. For example, in the above image, we enter "form" in this field. So the URL of a form page, for example, contact form page, will be *https://domain.com/form/contact-form*. The URL of a delivery feedback form will be *https://domain.com/form/delivery-feedback*. The same for URLs of other form pages.
- **Google Map API key**: enter Google Maps API keys to enable Google Maps element.
- Date Fields Order of Submitted At: select your desired date formats such as Day/Month/Year, Month/Day/Year, etc. Date formats are applied to form submission dates.



2) ReCaptcha

reCaptcha		
	Site key [store view]	6LfudkkUAAAAAHrS1-X3LBEJ9JMLyGpptD65
	Secret key	6LfudkkUAAAAADuUiGqfEysa5GGtVZU4e6H

Enable reCaptcha, a free Google spam protection service, by entering both site key and secret key. This key pair can be obtained by signing up <u>here</u>.



III) Manage Forms

1) List of Forms

In order to view all of your forms, navigate to **Content > Blue Form Builder > Manage Forms.** Then you will be redirected to the page with a grid containing all existing forms on your website.

Foi	rms	5					Reports A	dd New Forr
					Y	Filters	O Default View ▼	🗘 Columns 👻
Action	าร	▼ 15 records for	und		20	▼ per p	oage < 1	of 1 >
•	ID	Name ↓	URL Key	Views	Submissions	Status	Modified	Action
	15	30 Form Elements	30-form-elements	7	0	ENABLED	Jul 18, 2018 8:09:11 AM	Select 💌
	6	Book an Appointment	book-an-appointment	26	3	ENABLED	Jul 17, 2018 5:37:57 AM	Select 🔻
	8	Booking - Multiple Page	booking-multiple-page	57	11	ENABLED	Jul 17, 2018 5:38:37 AM	Select 💌
	1	Contact Us	contact-us	70	4	ENABLED	Jul 17, 2018 4:51:58 AM	Select 🔻
	2	Contact Us 2	contact-us2	36	2	ENABLED	Jul 17, 2018 5:53:19 AM	Select 💌
	3	Contact Us 3	contact-us3	46	11	ENABLED	Jul 17, 2018 4:52:56 AM	Select 💌
	13	Contact Us4	contact-us4	42	0	ENABLED	Jul 17, 2018 5:39:55 AM	Select 💌
	14	Contact Us5 - Google Map	contact-us5-google- map	4	0	ENABLED	Jul 27, 2018 8:03:39 AM	Select 💌



You can apply the following actions:

- Filter: filter forms using different criteria to find your wanted ones.
- Actions: include the following actions applied to selected forms in the grid:
 - **Delete:** remove the chosen forms from the grid.
 - **Enable:** enable the chosen forms.
 - **Disable**: disable the chosen forms.
- Forms per page: show how many forms are displayed per page.

- **Columns**: click here and a drop-down list will appear. Tick the columns you want to appear in the grid. In the above image, you can see columns such as *ID*, *name*, *URL key*, *views*, *submissions*, etc.

In the **Actions** column of the grid, when clicking **Select**, you will see a drop-down list including:

- Edit: edit the form in the backend.
- **Delete**: delete the form.
- **View**: view the form on frontend store.



2) Add New Form

To create a new form, click **Content -> Blue Form Builder -> Add New Form**. A popup will be displayed with 4 options:

	BLANK	TEMPLATE	DUPLICATE	IMPORT
			D'UT LIGHT L	
		(blank	form)	
ack				
; Form		Form	Vame	SAVE FORM
4 faction Su	vey		customer-satisfaction-surv	ey .



• Blank: create a new form from scratch. After entering form name and click **Save** Form button, you will be redirected to the <u>form settings</u>.

			2	
	BLANK	TEMPLATE	DUPLICATE	IMPORT
			(form)	
		nter form name		
ack : s Form				
numen		Form	Name	SAVE FORM
.∢ faction Surve	y.		customer-satisfaction-surv) Þ



• **Template:** contain pre-built form templates.

BLANK	TEMPLATE DUPLICATE IMPORT)
Contact Us3 Contact Us Booking Multiple	Contact Us Write Us	
Page Online Booking Form Contact Us4	jot us a note and we'll get back to you as quickly as possible. Name*	
Book An Appointment Delivery Feedback	Email* Phone Number	
Contact Us2 Contact Us5 Google Map Customer Service	What's on your mind?*	
Survey	Contact Us SAVE	FORM

On the left section of the popup is the list of form templates. On the right section, you can preview the template. Click on the preview image to zoom it out. In the box next to **Save Form** button, you can change the default name of the template. Click **Save Form** button to save the template and you will go to the <u>form settings</u> where you can customize the template the way you want.



• **Duplicate:** duplicate any of form templates. Change the name of the duplicated form in the box next to **Save Form** button. Click **Save Form** button to go to the <u>form settings</u>.

BLANK	TEMPLATE	DUPLICATE	IMPORT
	Contact Us	•	
TT 4	Contac	t Us	SAVE FORM



• **Import:** import form file. This function is useful in case you have multiple websites that all install Blue Form Builder. So you can export forms from one website and import it into another website.

BLANK	TEMPLATE	DUPLICATE	IMPORT
	Upload Form File	۵	
	Contac	t Us	SAVE FORM
4			



3) Form Settings

When opening a form in the backend, you will see its settings like this:

O Contact Us (ID: 1)	← Back	Delete	View	Reports	* Save	•
Form Builder						\odot
Settings						\odot
Styling						\odot
Plugins						\odot
Form Submissions						\odot
$\widehat{(\mathfrak{p})}$ Copyright © 2018 Magento Commerce Inc. All rights r	eserved.			Account Act	Magento ve <u>iivity</u> <u>Report a</u>	



3.1 General Information

Contact Us	s (ID. 1) •				-	demo 🔹
Add New Form	Form Submissions 🔎				2	_
Manage Forms	Plugins	← Back	Delete	View	Save	
File Uploads	Settings					
User Guide	Change Log					
Get Support						Q

On the upper left corner of the screen, you will see a tab with the form name and ID (ex: Contact Us (ID: 1)). When clicking the tab, a drop-down list will show up with these options:

- Add New Form: similar to part 2. Add New Form
- Manage Forms: similar to part 1. List of Forms
- File Uploads: click here and you will go to uploaded file management page.
- Form Submissions: click here and you will go to the page containing <u>submissions</u> of all forms.
- **Plugins**: contain a list of our plugins.
- **Settings**: similar to part II) General Configurations.
- **User Guide**: user guide of the extension.
- **Get Support**: when clicking this tab, you will land on our contact page.
- **Change Log:** see all versions of the extension.

Back: go back to the previous page.

Delete: delete the form.

View: view the form on frontend.

Save: save your form after editing.



3.2 Form Builder

Form Builder is where you create your forms by dragging and dropping elements from

the right-hand panel into the editor area on the left.

Ocontact Us (ID: 1)	← Back	Delete	View	Reports	Save	▼
			¥.8			0
Contact Us					RM ELEMENT	s
Write Us Jot us a note and we'll get back to you as quickly as possible.				COMMON E	LEMENTS (10)	
Name*				MULTIPLE CHOI	CE ELEMENTS	(6)
[customer.fullname]				LAYOUT EL	EMENTS (5)	
Email* [customer.email] Phone Number		•••	* *	73	k OTHER (10)	
Enable Multiple Page 🕖 No						

- On the right panel, you will see four types of elements: Common Elements, Multiple

Choice Elements, Layout Elements, and Security & Other. When clicking on each element type, you will see a list of related elements.

- On the left hand side, you can see the editor area into which you drag and drop elements.

- Enable Multiple Page: allow you to create multi-page forms.



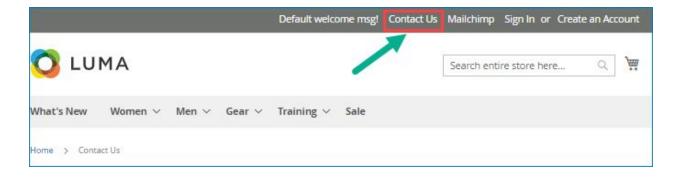
3.3 Settings

In this section, you will see a list of settings for the form.

3.3.1 General

🔆 General	
Form Name *	Contact Us
Enable Form	Ves Yes
Disable Form Page	No No
Show in Top Links	Ves
Position	

- Form Name: enter form name.
- Enable Form: slide the button to Yes to activate the form on frontend store.
- **Disable Form Page:** When disabling form page, your customers can't access the form page.
- Show in Top Links: display the form link on the top link bar of your website, like this:





3.3.2 Email Notifications

This is where you configure the notification emails that are sent to admin and customers about a form submission.

a. Admin

Sender Name [store view]	Michael
Sender Email [store view]	michael@magezon.com
Reply To [store view]	
Send Email(s) To [store view]	When the form is submitted, an email will be sent to these addresses. You can add multiple emails, separated by a comma.
BBC [store view]	You can add multiple emails, separated by a comma.
Email Subject [store view]	[form_name] - New Form Submission
Email Body [store view]	Show / Hide Editor 🔚 Insert Form Variables
	$\bigotimes \bigotimes \bigotimes $ $B Z \bigcup AB \leftarrow i \equiv i$
	Path: p



- Sender Name: name of the sender.

- Sender Email: email address of the sender.

- **Reply To**: enter the email address to which the email recipients will reply.

- Send Email(s) To: enter email addresses of other members in your company who you want to get notified of form submissions. When a form is submitted, an email notification will be sent to these addresses. You can add multiple emails by separating them with commas.

- **BBC**: send notification emails to BCC recipients. You can add multiple emails by separating them with commas.

- **Email Subject** and **Email Body** allow you to edit the content of the email's subject and body respectively.

- Create dynamic content for **Sender Name**, **Sender Email**, **Reply to**, **Email Subject** and **Email Body** by inserting variables (click the icons highlighted by red rectangles in the above image and you will see a drop-down list containing variables). See details about this here.



Attach file uploads to emails [store view]	Yes
Send email after	Immediately
[store view]	Immediately
	1 Minute 2 Minutes 3 Minutes 4 Minutes 5 Minutes 6 Minutes 7 Minutes 8 Minutes 9 Minutes 10 Minutes 30 Minutes 30 Minutes 1 hour

- **Attach file upload to emails**: by enabling this function, you can attach uploaded files to notification emails sent to admins (in case your form has the file upload field).

- **Send email after**: set time to send notification emails to admins once a form is submitted. Note that to enable this function, you have to configure and run cron job on your website. Cron job is a feature of Magento 2 that allows an activity to auto run at a scheduled time. In this case, it will automatically send email notifications after a specific time period you've set.



b. Customer

94 e	
Sender Name [store view]	Michael
Sender Email [store view]	michael@magezon.com
Reply To [store view]	michael@magezon.com
Email Subject [store view]	Thank you for your submission
Email Body [store view]	Show / Hide Editor 📰 Insert Form Variables
	Image: Second secon
	Regards, Michael -
	1 001. p
Attach file uploads to emails [store view]	No
Send email after [store view]	Immediately 👻

Blue Form Builder also allows you to send email notifications to users who fill the form.
The first thing you need to do is open Form Builder tab and add an email element to your form. Once the element is added, a popup will show up for you to customize the element.
In "Advanced" tab, turn on the toggle button Send Autoresponder.



Blue Form Builder

O Contact Us (ID:	🖸 Email - [en	nail]			×
Form Builder	Appearance Ico		Design Options		
	Required Field	Hidden Field	Read-Only Field	Browser Autocomplete	*
Contact Us	Yes	OD No	No No	Yes	
Write Us Jot us a note and we'll get back	Send Autoresponde	r			
Name*	Autoresponder settin	ngs are available u	nder Settings > Email N	Notifications > Customer	
[customer.fuliname]	Default Value				
Email*	[customer.email]			1=	
[customer.email]	Placeholder				
Phone Number					

- You can create dynamic content for **Email Subject** and **Email Body** by inserting variables (click the icons highlighted by the red rectangle in the above image and you will see the drop-down list containing variables). See details here.

- **Attach file upload to emails**: by enabling this function, you can attach uploaded files to the notification email sent to customers (in case your form has the file upload field).

- **Send email after**: set time to send notification emails to customers once a form is submitted. Note that to enable this function, you have to configure and run cron job on your website. Cron job is a feature of Magento 2 that allows an activity to auto run at a scheduled time. In this case, it will automatically send email notifications after a specific time period you've set.



3.3.3 Success Message

This is where you customize the message that customers will see after they submit a form successfully on your website. The message will look like this:

Hi	Michael, thank you for submitting! Here are the details you have submitted to us:
N	ame: Michael
Er	nail: michael@magezon.com
Pł	none: 123-456-7890
M	essage: Excellent Support!

You can make success message content more dynamic by inserting variables in its WYSIWYG editor. Simply choose appropriate variables from a drop-down list (click the icon in red rectangle that you can see in the below image and the drop-down will show up). Learn more here.

S	hov	v / ł	Hide	e Ec	litor		≣	Ins	er	: Fo	rn	n Va	aria	abl	es	J										
{v}	e	B	I	U	ABC	F	≣	=		Pa	arag	graph	n	-	Font	Fam	nily	-	Fon	t Siz	e	-				
Х		2	T		A	A.A	:=				F	"	1	2	(*	63	È	1	<u>الا</u>		1	🕐 н	TML	A	- al	27
1				+	+	+	m	7 4	ľ		İ	1-	_	2		×	(₂	x	Ω		-		►¶	¶4		I
			⁺⊒	A	66	15 ABB	A.P.(A	A		r	¶	A	- <u>-</u>	Ļ											
Tha	ank	you	for y	our	subs	cripti	on.																			



3.3.4 Form Content

Before Form Content [store view]	Show / Hide Editor
	Image: Second secon
After Form Content	Path: p
[store view]	M O B Z U ABC E E E E E Paragraph · Font Family · Font Size · X B B B M O E E E E E E E F C O D D </td
	Path: p

Here, you can add additional content before and after the main form. This is an example:



Blue Form Builder

QUOTE REQUEST				
CONTACT PRODUCT DE	TAILS BR/		PPING / DELIVERY	SUBMIT
QUOTE REQUEST for SW201 Witt	te Wine + Growlei	Tote Befo	re main form	
An official quote provides you guaranteed "all-	in" pricing including sh	ipping costs. Good for 3) calendar days after receipt. T	Tax excluded. 🛛 😡
First Name ★	Last Name ★		Company / Organizatio	on
<u> </u>		4		H
Email ★	Office Phone		Mobile Phone	
		lê		۵
				NEXT



3.3.5 Customer Groups

Choose which customer groups to apply the form to.

🔗 Customer Groups	
	NOT LOGGED IN General Wholesale Retailer
	Leave blank to apply to all customer groups.



3.3.6 Search Engine Optimization (SEO)

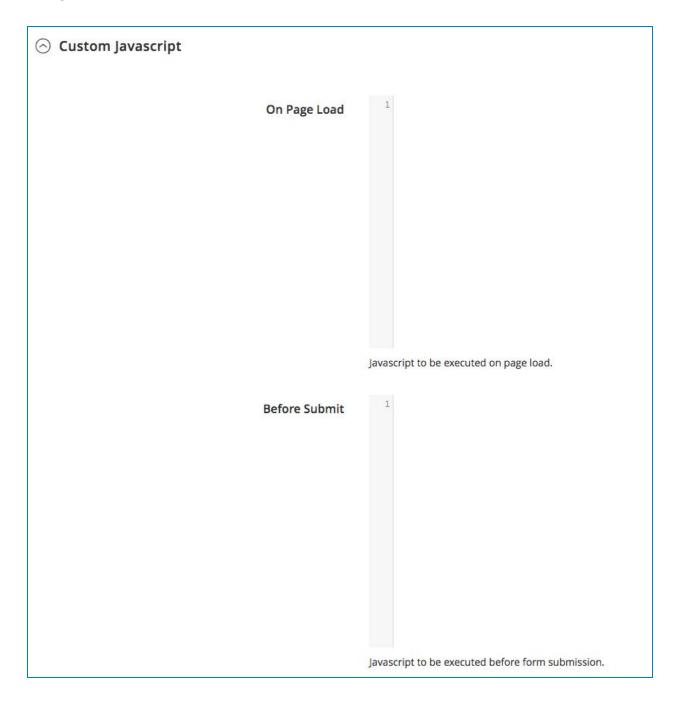
Where you create SEO-friendly URL, meta title, meta description and meta keywords for the form page.

URL Key	newsletter-signup
Meta Title	
Meta Description	
Meta Keywords	



3.3.7 Customer Javascript

This tab is designed for developers to add any Javascript code here for advanced configuration.





3.3.8 Advanced

Disable form when it reaches X submissions	
	Current submission counter: 4
Redirect on Submit	/
	Use "/" to stay on the same page after submitting.
Redirect X seconds after form submit	
Submission Prefix	
	Ex: BFB => BFB00000001
Layout	1 column 🗸
	EXPORT FORM FILE
	You can import this form template on any other Magento2 site with the extension installed.
	EXPORT SUBMISSIONS (4)

- **Disable form when it reaches X submissions**: disable the form when its submissions reach a certain number.
- **Redirect on Submit:** enter URL of the page to which you want to redirect your customers after submitting the form.
- Redirect X seconds after form submit: redirect customers to the page you enter in the above 'Redirect on Submit' field after a certain number of seconds after form submission.
- Submission Prefix: add prefix to the form submission ID for easy management.
- Layout: choose frontend layout for the form.
- **Export Form File**: export form file so that you can import it into any other Magento 2 sites with the extension installed.
- **Export Submissions**: export form submissions to CSV files for further use.



3.3.9 Embed

Copy and paste the provided code into WYSIWYG editor of a page/block, into a template file or a layout file so that you can insert the form anywhere on your website.

Insert the code below into WYSIWYG editor		
{{widget type="BlueFormBuilder\Core\Block\Widget\Form" code="ne signup"}}	wsletter-	
Insert the code below into a template file		
= \$this- helper('BlueFormBuilder\Core\Helper\Data')- >renderForm("newsletter-signup") ?>		
Insert the code below into a layout file		
<block class="BlueFormBuilder\Core\Block\Form" name="bfb-form"> <arguments> <argument name="code" xsi:type="string">newsletter-</argument></arguments></block>		
signup 		



3.4 Styling

Where you can design your form such as background, border, color, etc.

margin	-	Ves	
border		Width	
border	-	600px	
	padding -	Ex: 500px, 80%,etc	
aut -	- px	aut Border Color	
		#e33636	
	-	Border Style	
рх	-	Theme Default	
px 🔻	15	Background Color	
		#19b4cc	
3	Border Radius	3	
		+	
	рх 🔻		
		Image Url	
		Background Position	
3		3 center	
		Background Style	
		No Repeat	

- **CSS Box:** consist of margins, borders, padding, and the form content.

- + **Content**: content of a form. The content is the central part in the CSS box.
- + **Padding**: space between form content and border of a form.
- + **Border**: a border that goes around the padding and content. Editing the border in CSS box means you edit the thickness of the border.



+ **Margin**: distance between the border of a form and border of other elements next to it.

- **Simplify Controls:** tick the checkbox to set the margin, border and padding for all four sides of the form with the same values.

- Border radius: let you round the corners of the form's border.

- **Enable Shadow**: enable to create shadow for a form.
- **Width**: the width of a form.

- **Background Color/ Background Position/ Background Style**: choose color/ position/ style for a form background. You can insert an image as the form background.

- Border Color/ Border Style: choose color/ style for form border.

- You can import an image to set as background of a form by adding URL link to **Image URL** box or insert from your computer.



3.5 Plugins

In this tab, you will find the plugins that you've installed.

🔗 Conditional Form Field	ds	
CON	DITIONS	ACTIONS V
ADD NEW LOGIC		
GDPR		
Delete submissions X days later	You can set this to 0 to disable storing database altogether. You would be rep that this option applies to all submissi before this option was enabled, so this	lying on emails then. Please note ons, including those collected



3.6 Form Submissions

All submissions of a specific form will be managed in this section where you can easily view their details.

Actio	Actions 🗸									
recor	ds found				20 • per page	<	1 of 1	>		
V	ID	Action	Form	Customer Name	Customer Email	IP Address	Store View	Status	Created At	MailChir
	0000020	View	Contact Us	Guest		42.119.202.180	Main Website Main Website Store Default Store View	READ	Apr 25, 2018 2:35:54 AM	E
	00000016	View	Contact Us	Guest		42.119.202.180	Main Website Main Website Store Default Store View	READ	Apr 25, 2018 2:12:52 AM	
	0000006	View	Contact Us	Guest		87.619.361.210	Main Website Main Website Store Default Store View	READ	Apr 25, 2018 1:52:44 AM	
	0000001	View	Contact Us	Veronica Costello	roni_cost@example.com	12.120.180.186	Main Website Main Website Store Default Store View	READ	Mar 26, 2018 11:33:56 AM	



4) Form Elements

Blue Form Builder supports 30+ elements to build Magento 2 forms. After adding element to the editor, you will see general customizations as follows:

Contact Us (ID: 1)	← Back	Delete	View	Reports	Save	•
Form Builder Click here and hold the mou the element anywhere			Duplic	cate element		0
Contact Us Click here to open ele Write Us Job s a note and we'll get back to you as qui		opup			ORM ELEM	
X Name*		(~v	¢ 42 m	MULTIPLE CH	OICE ELEME	NTS (6)
[customer.fullname]		LAYOUT ELEMENTS (5)				
Email*	/			SECURIT	Y & OTHER (1	0)
	ement before or ement next to it	after		Delete eleme	ent	
What's on your mind?*						

After dragging and dropping an element into the editor, a popup with its settings will show up. Or you can click the settings icon (see in the image above) to open the popup. Or more simply, just click on the element.

Here are common tabs you will see in almost all elements' settings popup:



a) Appearance

🖂 Email -	[ema	il-602]			* ×
Appearance	lcon	Advanced	Design Option	15	
Label			En	nail Label	
Email					
Label Position		Sh	ow on Page Loa	d Exclude from	Email
Above Elemer	t	•	Yes	No	
Path: p			ily	• <u>A</u> • <u>*</u> • 🚥 🤔 🗶 🗄	
WYSIWYG Edit	or				
BI ABE	■ ■ ■	Font Fam	ily 🔹 Font Size	• 🛕 • 💇 • 🚥 🔅 💆 🗄	ġΞ нттп∟
				Delete	Save

Label: Label of element.

Email Label: Label of element in notification email content. Leave blank if you want to use element label in the **Label** field in the email.



Label Position: there are 5 options:

- Above Element
- Bellow Element
- Left of Element
- Right of Element
- Hidden

Show on Page Load: this function is designed for our **Smart Conditional Logic** plugin. If you disable this function, the element will be hidden from the form on frontend.

Exclude from Email: remove the element in the email notifications. When enabling this function, the field **Email Label** will disappear.

Description: you can add HTML, Image, etc. using WYSIWYG editor to show the description for the element. This description will be shown under the input field.

Tooltip: you can add additional information for the element here. This information will be displayed in the a small box when you hover the cursor over the symbol of tooltip.

Element ID: make sure it is unique and valid according to w3c specifications.

Element Class Attribute: additional classes of element.

Element Name: where you edit name of element variable. See more here.



b) Icon

Show Icon: enable/disable icon.

Icon Color: choose any color from the color pantone.

Icon Position: there are 2 options Left or Right.

Icon search tool: type the input and you will find the exact icon easily, for example:

"heart".

Appearance	lcon	Validation	Advanced	Design Options	
Show Icon Yes Icon		Icon Color #007d			Icon Position Right •
heart 3 options					Q
	\heartsuit	•			



c) Advanced

Appearance	lcon	Validation	Advanced	Design Opti	ons	
Required Field Yes		Hidden Field	Reac	l-Only Field	Browser Auto	complete
Default Value						
[customer.first	tname]					:=
Placeholder						
Auto Suggest						
					Delete	Save

Required Field: make the element required or optional to fill out.



Hidden Field: When this function is enabled, the element is invisible on the frontend but its value is still sent with form submission.

Read-Only Field: customer only can see, can not change or fill out.

Browser Autocomplete: enable this function to allow the browser to predict the value. When a user starts to type in a field, the browser should display options to fill in the field, based on earlier typed values.

Placeholder: the text shown inside form fields to show customers what they should fill out. When customers start filling, the placeholder text will disappear.

Default Value: When you set a default value for an input field, this field will be auto filled with relevant pre-collected information without customers having to fill it out. For example, if you set the *"Name"* field with *"[customer.fullname]"*, then when a logged in customer fill the form, this field will be auto filled with his/her full name collected from his/her login process. These default values include:

- **Customer:** ID, first name, middle name, last name, email, etc.
- **Page:** URL Key, title.
- **Product:** ID, name, sku, price, special price, etc.

Auto Suggest: enter suggested values for a field so that when customers start to type in the field, a list of these suggested values will be displayed for customers to choose and fill in the field.



d) Design Options

Appearance Ico	n Validation	Advanced	Design Options
CSS box	🗌 Si	mplify contro	ls
margin	-		Alignment
border	-		Left
paddin	ng _		Border Color
15	px ▼ 15	5	Border Style
	-		Theme Default 🔹
px 🔻	-		Background Color
px 🔻	15		888
			Background Image
-	Border Radius	-	+
	px 🔻		Image Url
	<u> </u>		Background Position
-		-	Center Background Stude

CSS Box: consist of margins, borders, padding, and the field content.

- **Content**: content of an element. The content is the central part in the CSS box.
- **Padding**: space between the content and border of an element.



- **Border**: a border that goes around the padding and content. Editing the border in CSS box means you edit the thickness of the border.
- *Margin*: distance between the border of an element and border of the elements next to it.

Simplify Controls: tick the checkbox to set the margin, border and padding for all four sides of an element to the same values.

Border radius: lets you round the corners of an element's border.

Border Color/ Background Color: choose a color from the pantone.

Border Style/ Background Style: choose one from the given options.

You can import an image to set as background of an element by adding URL link to **Image URL** box or insert from your computer.



4.1 Common Elements

Common elements are those that you usually find in a form such as email, file upload, submit, etc.

4.1.1 Single Line Text

Single Line Text is used for single-line input such as name, address, etc.

T Single L		* ×				
Appearance	lcon	Validation	Advanced	Design Opt	ions	
Min		Ma	ах		Limit By Characters	•
Validation						
Text To Appear		ounter				· · ·
Character(s) le						
	count					
					Delete	Save



Min, Max: insert the number limitation of characters or words.

Limit By: limited the input text by characters or words.

Validation: choose type of content validation here. The chosen validation content will appear under the input field to remind customers when they enter incorrect information.

Text To Appear After Counter: when a customer is filling a form field, there is a line under the input field like this "15 Character(s) left". "Character(s) left" here is the text that you enter in "Text To Appear After Counter" field.

Show Character Count: enable this function to show how many characters/words left under the input field.

Contact Us	
Write Us	
Jot us a note and we'll get back to you as quickly as possible.	
Name *	



4.1.2 Paragraph

Paragraph element is used for multi-line input such as comments, reviews, etc.

Row: enter the number of rows for textarea.

¶ Paragraph - [message]						
Appearance	Validation	Advanced	Design Options			
Required Field			Read-Only Field			
Rows 5						
Default Value				:=		
				//		

What's on your mind? *		
		//



4.1.3 Email

Email element is used for email input.

Send Autoresponder: By enabling this function, a notification email will be auto sent to customers about the form submission. You can customize the email content for customers by navigating to **Settings > Email Notifications > Customer** under "**Form Builder**" tab of each form.

🖂 Email -	[ema	×		
Appearance	lcon	Advanced	Design Options	
Required Field		Hidden Field	Read-Only Field	Browser Autocomplete
Yes		O No	No	Yes
Send Autorespo Yes Autoresponder s Default Value		are available	under Settings > Email No	tifications > Customer
[customer.ema	ail]			æ
Placeholder				

Email *			



4.1.4 Date Picker

Date picker element allows users to choose a date from a calendar.

Min Date/ Max date: choose the min and max date for the date picker.

🛗 Date Picker - [date-560]					×	<
Appearance Icon	Validation	Advanced	Design Optio	ns		
Min Date			Max Date			
					ໍດີ ປີ 	
Language		1	Format			
English		•	dd/mm/yy			•
Days Allowed						
Monday × Tuesday ×	Wednesday	X Thursd	ay $ imes$ Friday >	Satu	irday ×	
Sunday ×					-	•
Show Time						
Yes						
Show Hour	Min Hour		Max Hour		Hour Step	
Yes	0	•	23	•	1 •	•
Show Minute	Min Minute		Max Minute		Minute Step	
Yes	0	•	59	•	10 -	•



Cho	ose a	profe	ession	al	Se	elect yo	ur dates	Contact	Details	Addre
n *							/	To *		
1/2	2018							13/11/2018	3	
	Nov	`		2018	~] •				
N	MON	TUE	WED	THU	FRI	SAT				
28	29	30	31	1	2	3				
4	5	6	7	8	9	10				
11	12	13	14	15	16	17				
18	19	20	21	22	23	24				
25	26	27	28	29	30	1				
_	Go Too	lav		0	lose					



4.1.5 Time picker

Time picker element allows users to input time entries.

O Time Pi	⑦ Time Picker - [time-561]					
Appearance	Validation	Design Options				
Min Hour		Max Hour		Hour Step		
0		23	-	1	-	
Min Minute		Max Minute		Minute Step		
0	-	59	-	10	-	
Hide AM / PM						
Default Time 08 ✔ 0	00 - Al	VI -				

Here is how the element looks on frontend:

8 ✓ : 00 ✓ : AM ✓

4.1.6 File Upload

File upload element allows users to upload files along with their form submission.



- Limit file quantity in Min/Max Files field
- Limit file size in Min/Max File Size field
- Control file upload type in Allowed Extensions field

🕰 File Up	load -	[file-248]	×
Appearance	lcon	Validation	Advanced	Design Options
Allowed Extens	ions			
jpg, jpef, gif, p	ng, pdf			
Enter the file exter types.	nsions use	ers are allowed	to upload, sepa	ated by a comma. Leave blank to allow all file-
Min Files				Max Files
Min File Size(Ki	3)			Max File Size(KB)
				1024

Here is how the element looks on frontend:



4.1.7 Number

Number element is an element for numeric value input.



# Numbe	er - [numt	oer-589]		€	×
Appearance	Validation	Advanced	Design Options		
Min		Max		Step	
				Delete	Save

Here is how the element looks on frontend:



4.1.8 Star Ratings

Stars ratings element allows users to rate your products or services based on stars



You can choose the number of stars in the **Number of Stars** field and set values to the rated star number in the **Values** field. For example: "1==Bad" means if your customers rate 1 star, they find that your products or services are bad. What included in the email notifications will be "Bad", not the number of stars that customers have chosen.

☆ Star Rat	tings - [st	arratings-741	נו		∗ ×
Appearance	Advanced	Design Options			
Required Field					
Number of Star		fault Score	Star Hover Color		
5	•		#ff5501		
Values 1==Bad 2==Could be b 3==So so 4==Good 5==Excellent!	oetter				
				Delete	Save



Who delivered your parcel *	
Was your parcel delivered in good condition? *	_
Partly	
No No	
Are you satisfied with our delivery system? *	
Yes	
Partly	
◎ No	
How would you rate our service? *	

	Submit



4.1.9 Website

This is where to attach a website link into the form.

🗞 Website	& Website - [website-254]						
Appearance	lcon	Validation	Advanced	Design Opt	tions		
Min		Ma	ах		Limit By		
					Characters	•	
Validation							
Please enter a www.example		RL. For examp	ole http://www	v.example.com	m or	•	
Text To Appear	After Co	ounter					
Character(s) le	ft						
Show Character	Count						
No							

Website *	
https://	S



4.1.10 Single Checkbox

abel	Email Lab	el
Single Checkbox		
abel Position	Show on Page Load	Exclude from Email
Above Element 🔹	Yes	No No
Description BIIUARC ≣≣≣≣	Font Family Font Size -	• 💇 • 📾 🖏 👿 🏣 🗦 HTML
B / <u>U</u> ABC ≣ ≣ ≣ ≣	Font Family Font Size	- 💇 - eə 🤔 👿 := 3= HTTM.
В / Щ мыс ≣ ≣ ≣ ≣	Font Family Font Size	• ≝ • == ∰ ∰ := }= нтт.
Description B I U ARE E T I	Font Family Font Size	• 💇 • 📾 🗱 🗱 🏣 нтт.

I agree to the terms and conditions	
-------------------------------------	--



4.1.11 Submit

After customers finish filling the form, they will click this button to submit.

🗌 Submit	- [submit	-464]			×
Appearance	Advanced	Design Options			
Label					
Submit					
Show on Page Yes Description	Load				
B I U ABC		Font Family 🔻 Font Size	• <u>A</u> • 🥸 •	ee 💥 💆 🗄	<u>∃</u>
Path: p					1
WYSIWYG Edit	tor				





4.2 Multiple Choice Elements

This type of element enables your web forms to allow Multiple Choice input. There are 5 subtypes of **Multiple Choice** elements which will meet your need in collecting customers' information.

4.2.1 Select

This element is displayed in the form of a drop-down menu. Customers can only choose 1 options.

- **Title:** a required field you need to fill in.
- Value: describe the options.
- You can move the options by dragging and dropping.
- **Defaults**: choose the default value for the field.
- **Shuffle Options**: allow shuffling options.
- Delete options by clicking the recycle bin icon.

✓ Select ·	[select-	227]			×
Appearance	Options	Advanced	Design Options		
Shuffle Option No Option List	S				*
Title *			Value	Default	
Monday	/			۲	Î
Tuesday	/			0	Î



Here is how the element looks on frontend:

Select a day *	
Wednesday	~
Monday	
Tuesday	
Wednesday	
Thursday	
Friday	
Saturday	
Sunday	

4.2.2 Multiple Select

With multiple select, customers can select more than one option among options shown in a box.



	e Select ·	- [multise	lect-4	79]		\times
Appearance	Options	Advanced	Desig	n Options		
Shuffle Options	5			Options Height(px)		
Title *			Value		Default	
January						1
Februar	у					Ŵ
March						Î

Here is how the element looks on frontend:

Select months *	
January February March	*
April	

4.2.3 Checkbox List

• With checkbox list, all of the options are displayed. You can choose multiple options by clicking on their checkboxes.



• By turning on **Display Image** function, you are enable to add an image to represent the options in checkbox list.

🗮 Checkbox List -	[checkbox-610]	×	
Appearance Options	Advanced Design Optio	ns	
Display Image Yes Image Width(px)	Options Column 2 Image	Shuffle Options No e Height(px)	
Title *	Value	lmage Default	
Afghanistan		<pre></pre>	
Albania		 Image: Image: /li>	
		Delete Save	



Select months *		1
🗹 January	February	
🗹 March	🔲 April	
🗷 May	🔲 June	
July	August	
September	October	
November	December	

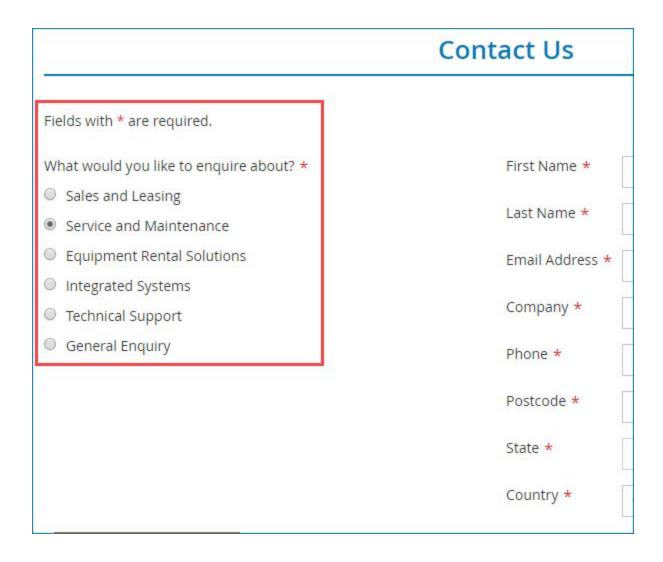
4.2.4 Radio List

With radio list, all of the options are displayed. You can only choose one option by clicking on its radio button.



	ist - [rad	lio-959]				×
Appearance	Options	Advanced	Design Options			
Display Image		Options Co	olumn T	Shuffle Option	ns	
Title *			Value		Default	
Afghan					۲	*
Albaniar	ı				0	•
Algerian					0	•
America	n				\bigcirc	*
Andorra	n				0	-
Angolan					0	-







4.2.5 Choice Matrix

The Choice Matrix requires customers to evaluate one or more row items using a set of column options.

III Cł	Choice Matrix - [matrix-611] Dearance Columns Rows Advanced Design Options			×		
Арреа	irance	Columns	Rows	Advanced	Design Options	
Ti	tle *					
	Column	one				1
	Column	two				-
	Column	three				
	dd Valu	e 🛍 Dele				🕰 Import
TA						Comport

i <mark>r customer servi</mark> ce re	presentatives are: *				
	Strongly Disagree	Disagree	Neutral	Agree	Strongly Agree
Well-trained	٢	0	۲	0	0
Courteous	۵	0	0	0	0
Prompt	0	۵	0	0	0
Attentive	0	۲	0	0	0



4.2.6 Single Slider

A slider is a control that lets the user select from a range of values by moving a thumb control along a track.

🗄 Single S	lider - [singleslide	r-866]	1	×
Appearance	Advanced Design Opt	ions		
Min 0	Max 100	Step	Default 0	Value
Do not accept n value No	nin Skin Modern	Slider Color ▼ #007cbe		

Sing	gle 9	Slide	er																	
0										50										100
1	Ÿ.	ЭÙ	्र	15	 25	3	34	Ċ.	a.		ιč.	÷.	Э.	31	 75	зĩ.	9	ŕ.	÷.	 100



4.3 Layout Elements

Layout elements are used to lay out your forms.

4.3.1 Container

Container element allows you to create multi-column forms. Each container is a column and you can drag & drop other elements into Container element.

🔀 Container - [container-219]					
Appearance	lcon	Advanced	Design Options		
Label					
Container					
Label Position		Sh	ow on Page Load	Exclude from Email	
Visible		•	Yes	Yes	
Description					
B I U ARC	E ≡ ∃	Font Famil	ly 🔹 Font Size 🔹 🛛	A - 🂁 - 📾 🝏 💆 🗄 🛓 HTML	
Path: p					/
WYSIWYG Edit	or				



Here is an example of container in the backend:

	Cont	act Us	
Fields with * are required.			
🗙 Left 🗡	^⊙≯≎42 ₪	🗙 Right	© < > ♦ ৫ t
What would you like to enquire about?*		First Name*	[customer.firstname]
 Sales and Leasing Service and Maintenance 		Last Name*	[customer.lastname]
C Equipment Rental Solutions		Email Address*	[customer.email]
 Integrated Systems Technical Support 		Company*	
🔘 General Enquiry		Phone*	
		Postcode*	
		State*	Please Select
		Country*	US

To add 2 columns, you need to add 2 Container elements and resize them to ½ of the full length (see the above image). To add 3 columns, you need to add 3 Container elements and resize them to ⅓ of the full length. The same if you want to add 4, 5, etc. columns.

Now let's look at the frontend:



Contact Us						
Fields with * are required.						
What would you like to enquire about? *	First Name *					
 Sales and Leasing Service and Maintenance 	Last Name *					
 Equipment Rental Solutions Integrated Systems 	Email Address 🕯					
 Technical Support 	Company *					
General Enquiry	Phone *					
	Postcode *					
	State * Alab	ama 🗸				
	Country * US					



4.3.2 Heading

The Heading element can be used to add content headings to the form.

- Customize heading by changing Label.
- 6 types of Heading to choose: H1, H2, H3, H4, H5, H6.

H Heading - [heading-442]				
Appearance	Design Options			
Label				
Heading				
Heading Type				
Heading 2				
Heading 1				
Heading 2				
Heading 3				
Heading 4				
Heading 5				
Heading 6				
Path: p				





4.3.3 Html

The html element allows you to enter html text.

Content box: is where you enter your html text.

Html - [html-371]		×
Appearance Design Optic	ons	
abel		
abel Position	Show on Page Load	Exclude from Email
Above Element 🔹	Yes	Yes
BIU ABCI≣≣≣	Font Family 🔹 Font Size 🔹 🛛 🔺	🌺 - 📾 🕉 🕸 ;Ξ ‡Ξ HTML
Path: p		

Online	Booking Form
To reserve seats ple	ase complete and submit the booking form
Full Name *	



4.3.4 Divider

This element allows you to divide your forms into multiple sections. This element comes in the form of a line with a text in the middle.

↔ Divider - [divider-	×	
Appearance Design Optio	ns	
Label		
Divider		
Label Position	Show on Page Load	Exclude from Email
Above Element 🗸	Yes	Yes
Element ID	Element Class Attribute	Container Class Attribute
Make sure it is unique and valid according to w3c specifications.	Add an extra class to field element	Add an extra class to field wrapper
Element Name		
divider-367		





4.3.5 Clear columns

🔀 Clear Columns - [c	learcolumns-629]	×
Appearance		
This element clears the floating	content to avoid unexpected a	ppearance.
Element ID	Element Class Attribute	Container Class Attribute
Make sure it is unique and valid according to w3c specifications.	Add an extra class to field element	Add an extra class to field wrapper
Element Name		
clearcolumns-629		
Make sure it is unique.		

Let's look at the following example to find out how this element is used.

orm Builder		6
	2	
Name		CONTRACTOR FORM ELEMENTS
		<table-cell-rows> Go Back</table-cell-rows>
Email		T Single Line Text
[customer.email]		¶ Paragraph
		🖂 Email
		🛗 Date Picker
		Time Picker
		G File Upload



In the above image, there are 2 elements in 2 different rows. The length of Name element is ½ of the full length. The length of Email element is full length. When you resize Email element to ½ of the full length, it will automatically move to the row of Email element like this:

orm Builder			6
Name	Email	2	X DRAG FORM ELEMENTS
	[customer.email]		So Back
			T Single Line Text
			¶ Paragraph
			🖂 Email
			🛗 Date Picker
			 Time Picker

That's because after being resized, the length of Email element fits the space next to Name element. You can not move it to the next row unless you resize it to the length that is longer than the length of the space next to Name element.

Now the case is that you still want to keep the length of Email element to be ½ of the full length and at the same time move it to the next row. So how can you do that? It's time to use **Clear Column**. Drag this element between Name element and Email element. Then Email element will auto move to the next row, like this:



Form Builder 📝		6
	2	
Name		CRAG FORM ELEMENTS
		<table-cell-rows> Go Back</table-cell-rows>
x	~ ~ \$ ℃ 前	X Container
Email [customer.email] 🖂		H Heading
[customer.email]		Html
	Clear Column	↔ Divider
		X Clear Columns

You can not see **Clear Column** in the backend as well as on the frontend. And on frontend, Name and Email elements are still close to each other like this:

Home > Contact Us Form	
Name	
Email	
Email	



4.4 Security & Other Elements

This kind of element includes those for security and other elements.

4.4.1 Magento 2 Captcha

By default, Magento 2 store offers you with Captcha to add to the form you want. However, in order to enable Captcha, it takes a lot of time as you have to follow many steps. So we make this more time-saving by configuring it into Magento 2 Captcha element.

🗄 Magento2 Cap	otcha - [magento2-capto	cha-922] X
Appearance Design	Options	
Magento2 Captcha		
Label Position	Show on Page Load	Exclude from Email
Above Element	• Ves	Yes
B I ∐ ABC ≣ ≣ ≣	Font Family - Font Size - A	• 垫 • 🚥 炎 墬 ፤Ξ §Ξ HTML
Path: p WYSIWYG Editor		
Tooltip		
B I ∐ AB€ ≣≣≣	Font Family - Font Size - A	- 🌺 - 🚥 💑 💆 🏣 🛓 HTML



Attach file
Drag and drop files or click to select
Max file size: 1024 KB Allow file types: jpg, jpef, gif, png, pdf
Please type the letters and numbers below
Reload captcha
Submit



4.4.2 ReCaptcha

ReCaptcha is a Google service that helps you prevent spam submissions

- reCaptcha Type:
 - Image
 - Audio
- reCaptcha Language:
 - Various languages to choose
- reCaptcha Theme:
 - Light/Dark color scheme

• reCaptcha Size:

- Normal
- Compact

ReCaptcha - [recaptcha-832]		×	
Advanced	Design Options		
•		reCaptcha Language	
		English (US)	•
ne		reCaptcha Size	
neme	•	Normal	
	Advanced	Advanced Design Options	Advanced Design Options Advanced reCaptcha Language Image: The control of th



What's on your mind? *		
Attach file		
	drop files or click to sel	ect
Max file size: 1024 KB Allow file Are you a robot?	e types: jpg, jpef, gif, png, pdf	
I'm not a robot	reCAPTCHA Privacy-Terma	
Submit		



4.4.3 Image

Image elements allows you to insert images into your forms.

- Click Upload file or insert Image URL link to add images.
- Adjust image size with **Width** and **Height** fields.

🗠 Image - [image-705]			
Appearance	Image	Design Options	
Image		<u>^</u>	
		Upload File	
Image Url			
Alternative Tex	t	Title Tag	
Width(px)		Height(px)	







4.4.4 Subscribe

- By ticking the checkbox of Subscribe element, your customers agree to receive newsletters from your website.

- Add field value to the Newsletter List: when filling the form, if your customers tick the subscribe checkbox to agree to receive newsletters from your website, then the newsletters will be sent to them through the field value you have chosen. You can add multiple field values but remember that the these values must be email addresses

Subscribe - [subscribe-546]			
Appearance	Advanced	Design Options	
Checked by	default		
Add field value	to the Newsl	letter List	
(field)			





4.4.5 Currency

Currency element is used for currency input.

\$ Currency - [currency-914]				×
Appearance	lcon	Advanced	Design Options	
Required Field		Hidden Field	Read-Only Field	Browser Autocomplete
Default Value				:
Placeholder 0.00				

Currency *	
0.00	\$



4.4.6 Google Map

Allow you to insert Google Maps with your company's locations into your form.

Advanced tab:

- When you fill the **Latitude** and **Longitude** fields, your company's location will be identified on Google Maps.
- You can find the latitude and longitude of your company's location by clicking Get
 Latitude and Longitude, then typing the address into a field.
- Width and Height fields specifies the width and height of Google Maps.
- **Zoom** field specifies the zoom level for the map.
- **Type** field specifies the map type you want to display. There are 4 types including: Roadmap, Satellite, Hybrid and Terrain.

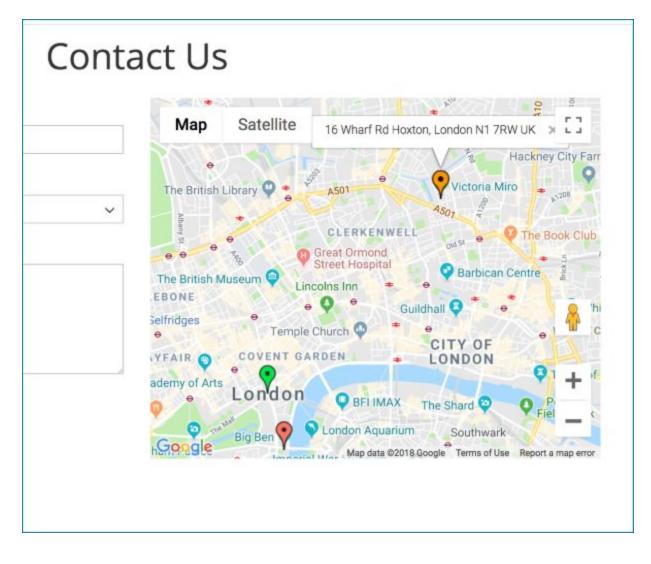
♀ Google I	🕈 Google Map - [googlemap-109] 👌 🔭 🛛 🗡				
Appearance	Advanced	Markers	Desig	n Options	
Get Latitude	and Longitud	le			
Latitude				Longitude	
21.018670				105.816796	5
Width				Height	
100%				400	
Zoom				Туре	
16			•	Roadmap	•
Disable UI		Scrollw	vheel		Draggable
No No			Yes		Yes
Disable Google Ma elements	ap user interface	e If false, zooming		scrollwheel map	If false, prevent the map from being dragged.



Marker tab: allow you to show various locations (if your company has offices in different locations) on Google Maps. You can insert an image used as an icon for each location on Google Maps. You can also add some information for each location in "**Infowindow**" field.

• Google M	ap - [googlema	p-109]	₩.	×
Appearance A	Advanced Markers	Design Options		
lcon	Latitude *	Longitude *	Infowindow	
II Ŷ ttps://ww	21.0277644	105.834159799999	Ha Noi	
III 🔶	1.2877936	103.866555100000	Singapore Marina Bay Sands	
	51.5073509	-0.1277582999999	London	1
			Delete	ave





4.4.7 Toggle

Toggle is button that is pressed to turn a feature on and then off.



Toogle	- [toogle-	·946]	\ #		X
Appearance	Advanced	Design Options			
Checked by def	ault		Color #007dbd		
Checked State	Label		Unchecked State	Label	
Yes			No		
				Delete	Save



4.4.8 Phone

This is the field where customers enter their phone numbers.



- Define characters or words limitation.
- Select one from **Validation**, recommend choosing the one like the below image.
- Customize text to appear after counter.
- Enable/Disable Character Count.

📞 Phone - [pl	Phone - [phone-362]				
Appearance lcc	n Validation	Advanced	Design Options		
Min	Max	(Limit By		
			Characters	•	
Validation					
Please enter a vali	d phone number. F	or example	(123) 456-7890 or 123-456-	7890. 🔻	
Text To Appear Afte	r Counter				
Character(s) left					
Show Character Co	unt				
No					

Phone *	
	C



5. Multi-page form

To start building multi-page form, in the **Form Builder** tab, turn on the toggle button "Enable Multiple Page":

Form Builder	Click here to customize a page	\odot
	계 al Select your dates Contact Details Address +	C DRAG FORM ELEMENTS
Choose your profess o	nal*	COMMON ELEMENTS (11)
O Michael	O David	MULTIPLE CHOICE ELEMENTS (6)
O Joe Duplicate the	O John	LAYOUT ELEMENTS (5)
Duphouto un	o pugo	SECURITY & OTHER (10)
	Delete page Add new page	+ ADD NEW PAGE
	Turn on to start building multi-page form	
Enable Multi	ple Page	

- You can add as many pages as you want. Drag n drop elements in each page as normal. You can also rearrange pages by dragging and dropping.

- After clicking the settings icon (see in the above image), a popup will show up with 4 tabs:

• Appearance



Booking - Mu	Iltiple Page	Page - [page-15	9]	×
		Appearance Icon Ad	vanced Design Options	
Form Builder		Label	Email Label	
○ 伯 🖻	r,	Choose a professional		
Choose a professional	Select your dates	Label Position	Show on Page Load	Exclude from Email
Choose your professional*	•	Visible 🔻	Ves	No
O Michael		Description		
		Path: p		
		WYSIWYG Editor		
		Element ID	Element Class Attribute	Container Class Attribute
		Make sure it is unique and valid according to w3c specifications.	Add an extra class to field element	Add an extra class to field wrapper
		Element Name		
		page-159		
Enable Multiple	Page 🌔 Yes	Make sure it is unique.		

Basically, this is similar to part <u>a) Appearance</u>. Just pay attention to the followings:

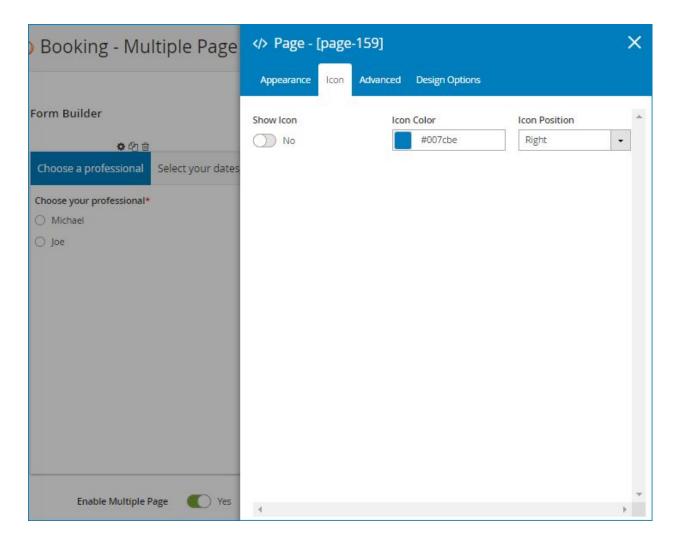
- + **Label**: title of the page
- + Label Position: include 2 options:

Visible: customers can see the page label on frontend.

Hidden: customers can't see the page label on frontend.



• Icon:





• Advanced

Booking - Multiple Pag	e Page - [page-159]	×
	Appearance Icon Advanced Design Options	
Form Builder 호 약 @	TopBar Color TopBar Background Color	*
Choose a professional Select your dat	res	
Choose your professional* Michael Joe		
Enable Multiple Page 🛛 Ve	s	*



• Design Options:

See more here.

		159]		×
Multiple	Appearance Icon	Advanced Design Options		
_	CSS box	Si	mplify controls	
Ns - 🕜	margin	-		Alignment
	border			Left 🔹
	padding	- 15	1	Border Color #007dbd
		px • -		Border Color on Hover
Select your	px 💌	-		Border Style
	рх 🔻	-		Background Color
	- Bo	order Radius	-	
				Delete Save

6. Variables

You can insert variables in email content and success message. Then in the email notifications and success message that are sent to admins and customers, these variables will be replaced with relevant submitted data.



When customizing email notifications and success message, if you see the icon in the red circle (below image), click it and a drop-down menu containing variables will show up:

Email Body [store view]	Show / Hide Ed	ditor insert Form Variables
	Search for pre	edefined variables
	Fields	What would you like to enquire about? [type]
	Form	First Name [firstname]
	Submission	Add your message [message] Last Name [lastname]
	Other	Email Address [email]
		Company [company]
		Phone [phone]
		Postcode [postcode]
		State [state]
		Country [country]

As you can see in the above image, there are 4 types of variables:

- **Fields**: This kind of variables is auto created based on the form fields existing in your form. For example, your contact form has **Company** field, so the variable for this form field is [company] (see the above image). The variables of this kind will be different among forms depending on the fields in each form.

- **Form**: include variables for form ID, name, URL and submission count. These variables are the same for every form.



Email Body [store view]	Show / Hide Editor	E Insert Form Variables	
	Search for predefine	ed variables	
	Fields	[form_id]	*
	TOTT	ame [fo <mark>rm_n</mark> ame]	
	Submission	rl [form_url] Ibmission Count [submission_count]	
	Other		
			-
	4		•

- **Submission**: include variables related to form submission. These variables are the same for every form.

store view]	Show / Hide Edit	or 📰 Insert Form Variables				
	Search for predefined variables					
	Fields	ID [submission_id]	÷.			
	Form	Date [submission_date]	-			
	Submission	Content [submission_content] From Page [submit_from_page]				
	Other					
	Submission	Content [submission_content]				

- **Other**: include variable for visitor IP.



Email Body [store view]	Show / Hide Editor	E Insert Form Variables	
	Search for predefin	ed variables	
	Fields Vi	sitor IP [visitor_ip]	*
	Form		-
	Submission		
	Other		
			-
			•

You can also change variable names for form fields in case you don't want to use default ones. To do this, open **Form Builder** tab, click on wanted form field to open its settings popup, like this:



T Single Line Text	[company]	×
Appearance Icon Valid	lation Advanced De 'ব্যা	Options
WYSIWYG Editor		•
Tooltip		
B / ∐ མཕ 등 등 등 등 등	Font Family 🔻 Font Size 💌 🛕 🕶	<u>♥</u> - == 25 💆 13 j∃ HTML
Path: p		
WYSIWYG Editor		
Element ID	Element Class Attribute	Container Class Attribute
Make sure it is unique and rational according to w3c specifications.	Add an extra class to field element	Add an extra class to field wrapper
Element Name		
company		
Make sure it is unique.		
		Delete

On top of the popup, you can see the variable for a form field next to element name. For example, in the above image, you can see variable [company] for **Company** form field next to "Single Line Text".

At the bottom of the popup, there is a field named "Element Name". In this field is the name of variable. So if you want to change variable name, just type here. For instance, we want to change [company] variable into [company 1]. So we type **company 1** in the



"Element Name" field. The variable in the drop-down list and on top of the popup will change accordingly:

- On top of the popup:

T Single Line Text	[company 1]	×
Appearance Icon Val	lidation Advanceo Design C	ptions
WYSIWYG Editor Tooltip B / U ARE = = = =	The variable nan change acco	
Path: p		
WYSIWYG Editor Element ID	Element Class Attribute	Container Class Attribute
Make sure it is unique and valid according to w3c specifications.	Add an extra class to field element	Add an extra class to field wrapper
Element Name	Change variable name	here
Make sure it is unique.		

And here is the variable in the drop-down list:



Email Body [store view]	Show / Hide Ed	litor	E Insert Form Variables		
	Search for pre	define	d variables		
	Fields	Fields What would you like to enquire about? [type]			
	Form		st Name [firstname 1]		
	Submission		d your message [message] st Name [lastname]		
	Other		nail Address [email]		
			mpany [company 1]		
			one [phone]		
		Po	stcode [postcode]		
		Sta	ite [state]	_	
		1			

Let's look at this example. Here is the email body for customers with variables:

Email Body [store view]	Show / Hide Editor Insert Form Variables					
	 ♦ ● B I U ABC E = Paragraph • Font Family • Font Size • ★ ● ● ● ● ● ● ● ● ● ● ● ● ● ● ● ● ● ● ●					
	Regards, Michael					
	Path: p					



Here is the email body that customers will receive:

What would you like to enquire about?	Sales and Leasing
First Name	Roni
Last Name	Costella
Email Address	ronicost@gmail.com
Company	Magezon
Phone	123-456-7890
Postcode	100000
State	
Country	Vietnam
Add your message	I need your help about sales techniques



IV) Manage Submissions

•	ID	Form	Customer Name	Customer Email	IP Address	Store View	Status	Created At	Action
	00000005	Customer Satisfaction Survey	Guest		98.182.610.410	Main Website Main Website Store Default Store View	UNREAD	Mar 26, 2018 11:37:43 AM	Select 🔻
	00000004	Contact Us 3	Guest		51.151.240.391	Main Website Main Website Store Default Store View	READ	Mar 26, 2018 11:36:40 AM	Select 🔻
	0000003	Book an Appointment	Guest		64.174.150.280	Main Website Main Website Store Default Store View	UNREAD	Mar 26, 2018 11:35:47 AM	Select 💌
	00000002	Delivery Feedback	Guest		86.101.103.758	Main Website Main Website Store Default Store View	READ	Mar 26, 2018 11:35:21 AM	Select 🔻
	00000001	Contact Us	Veronica Costello	roni_cost@example.com	12.120.180.186	Main Website Main Website Store Default Store View	READ	Mar 26, 2018 11:33:56 AM	Select 🔻

To view all submissions, click **Content > Blue Form Builder > Form Submissions**. You can find all form submissions in a table with related details such as ID, submitted form name, customer name, customer email, etc. In the **Action** column, when clicking **View**, you can view a form submission with more information as follows:

Submission Data	Customer Notification	Admin Notification	More Informations			
Name	Veronica Costello					
Email	roni_cost@example.co	roni_cost@example.com				
Phone Number	123-456-7890	123-456-7890				
What's on your mind?	Good Extension	Good Extension				
Attach file		magento2-banner.png (124.36 KB) blueformbuilder.png (69.59 KB)				

- Submission data: data in the submission.
- Admin Notification: the email notification sent to admin.
- **Customer Notification**: the email notification sent to customers.
- More informations: such as form name, customer name, email, referer, etc.



V) Form Widget

You can use form widget to embed form anywhere on your website. To add a new widget, first go to **Content > Elements > Widget**. On the upper corner of the screen, click **ADD WIDGET**.

Ŵ	Content	×				🛓 demo 🗸
	Elements					Add Widget
	Pages					
	Blocks		ecords found	20 👻	per page 🧹 🤇	1 of 2 >
	Widgets 2			Туре	Design Theme	Sort Order
	Blue Form Builder	0	us info	CMS Static Block	Magento Luma	0
	Add New Form		nks	CMS Static Block	Magento Luma	0
			Menu	CMS Static Block	Magento Luma	0
	Manage Forms		Menu	CMS Static Block	Magento Luma	0
	Reports		ft Menu	CMS Static Block	Magento Luma	0
	Form Submissions 🔎		Left Menu	CMS Static Block	Magento Luma	0
	Settings		ew Left Menu	CMS Static Block	Magento Luma	0
	Security		Category Content	CMS Static Block	Magento Luma	0
			Category Content	CMS Static Block	Magento Luma	0
	10	Men Ca	tegory Content	CMS Static Block	Magento Luma	0

Then you will go to this page:



Widgets	
WIDGET	Settings
Settings 🧪	Type * BlueFormBuilder Form

- In Type field, select "BlueFormBuilder Form".

- In Design Theme, choose "Magento Luma".

- Click **Continue** to continue. You will then go to the page with 2 sections: **Storefront Properties** and **Widget Options:**

a. Storefront Properties



WIDGET	Storefront Properties
Storefront Properties	Type BlueFormBuilder Form 🔹
Vidget Options	Design Package/Theme Magento Luma 🔻
	Widget Title * Contact Us
	Assign to Store Views * All Store Views Main Website Main Website Store Default Store View
	Sort Order 1 Sort Order of widget instances in the same container
	Layout Updates
	Add Layout Update

- Widget Title: enter title of the widget
- Assign to Store Views: choose store views to add widget.
- **Sort Order**: enter a number here. If you add more than 1 widgets in the same positions, the widget with smaller number will come first.
- Layout Updates: choose position to add widget by clicking Add Layout Update:



Sort O	Please Select Categories Anchor Categories Non-Anchor Categories Products All Product Types Simple Product Virtual Product Bundle Product Downloadable Product Configurable Product Grouped Product Generic Pages		es in the same container Delete Layout	
Layout Upda	da All Pages Specified Page Page Layouts			5
Display on	Please Select	*		(
Add Layout L				C

Choose where to add widget from a drop-down list in **Display on** field.

For example, if you choose **All Pages**, then you will see this:

Display on All Pa	ges 🔻	
Container Page Footer	Template Please Select Container First	
l'age l'ooter		

Container: choose position on a page to add widget.

Click Add Layout Update to add new layout update.

b. Widget Options



Widget Options	
Form *	Contact Us4
	Select Form>
Display Type	Slide In Form
Width(px)	500px
Button Text	Contact Us
Button Align	Right •
Show Popup Automatically	Yes 🔻
Show after X seconds	15 After how many seconds popup should show again.
Cookie lifetime in X seconds	1800
	After how many seconds popup should show again. 5minutes: 300 30minutes: 1800 1hour: 3600 3hours: 10800 6hours: 21600 12hours: 43200 24hours: 86400
Custom Class	
Button Color	
Button Color on Hover	
Background Color	
Background Color on Hover	
Button Font Size(px)	16px

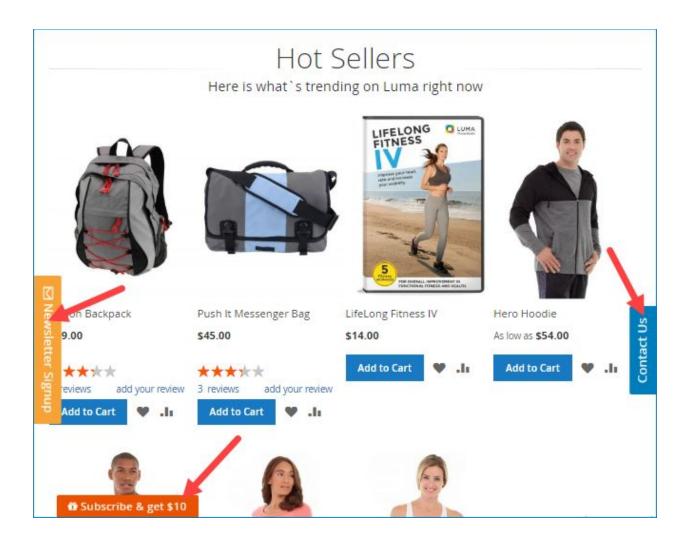
This is where you customize the form that you want to apply widget to.



- Form: click Select Form to select wanted form.
- **Display Type**: choose the form type with 4 options: inline form, popup form, slide in form and link form.
- Width: the width of the form.
- **Button Text**: the text inside the button (for popup form and slide in form) or the link text (for link form).
- **Button Align** (only appear when you choose popup or slide in form): position of the form button (4 options including Left, Bottom Left, Right, Bottom Right).
- **Show Popup Automatically**: If you turn on this button, the form will automatically pop up when customers open the page containing the form.
- Show after X seconds: after how many seconds the form will auto pop up.
- **Cookie lifetime in X seconds**: after how many seconds the form pops up again.
- **Custom Class**: this is for those who know coding to customize the form with advanced features.
- **Button Color**: color of the text inside the button (for popup and slide in form) / the link text (you have to enter color code here).
- Button Color on Hover: color of the text inside the button (for popup and slide in form) / the link text when users hover the mouse over (you have to enter color code here).
- **Background Color on Hover**: color of the button background (for popup and slide in form) / link text background (you have to enter color code here).
- Background Color on Hover: color of the button background (for popup and slide in form) / link text background when users hover the mouse over (you have to enter color code here).
- Button Font Size (px): font size of the text inside the button (for popup and slide in form) / the link text.

Here are examples of form widget on frontend:







VII) Frontend Examples

1) Book An Appointment

Book an A We will get back to you as	Appointment	
Your Name*		۵.
Your Email*		
Phone*		¢.
Date of Booking*		#
Number of People*		۵
	Are you a robot?	
	I'm not a robot	
	Submit	



2) Booking Multiple Page

Choose a professional	Select your dates	Contact Details	Address
Choose your professional*			
Michael	(David	
🔿 Joe	(John	
			Next



3) Contact Us

Write Us	
Jot us a note and we'll ge	ack to you as quickly as possible.
Name*	
Email*	
Phone Number	
What's on your mind?*	
Attach file	and drop files or click to select
Attach file Dra	and drop files or click to select
Attach file Dra	



4) Contact Us2

Contact Us				
Name*				
Email*				
lssue Type <mark>*</mark>				
Support Comments*			~	
	Are you a robo	ot?	li	
	l'm not a robot	reCAPTCHA Privacy - Terms		
	Submit			



5) Contact Us3

First Name* Last Name* Email Address* Company* Phone*	
Last Name* Email Address* Company*	
Email Address* Company*	
Email Address* Company*	
Company*	
Phone*	
Postcode*	
State*	New York ~
Country*	US
Are you a robot?	100 of 100 Character(s) le
reCAPTO	
5	Postcode* State* Country*



6) Contact Us - Google Maps

Contact Us

Name *	Email *		
		Map Satellite	16 Wharf Rd Hoxton, London N1 7RW UK 🛛 🖓 🖓
Phone Number	Department *	• The British Library 🛛 •	AS01 Victoria Miro
	Please Select 💊		A501 -
What's on your mind? *			CLERKENWELL Great Ormond Street Hospital
		The British Museum G	Street Hospital
		EBONE	Guildhall G
		Selfridges • • Temple	e Church 📀 🔹 😐
		YFAIR O COVENT GA	London
		ademy of Arts	* +
Are you a robot?		Q Condon	BFI IMAX The Shard Q Q Fiel
I'm not a robot	0	Google	London Aquarium Southwark Map data 62018 Google Terms of Use Report a map er
	reCAPTCHA Privacy - Terms		
Submit			



7) Customer Satisfaction Survey

what product did	you purchase or serv	ice did you use?*		
	e you with the produ	ct or service?*		
 Very Unsatisfie 	d 🔘 Unsatisfied	 Neutral 	 Satisfied 	 Very Satisfied
Would you use ou	r product or service i	n the future? <mark>*</mark>		
 Definitely not 	O Probably not	 Not sure 	Probably	 Definitely
Would you recomr	mend our product or	service?*		
		 Not sure 	Probably	 Definitely
	u used our product o		Over 2 vests	Never used
month	1 - 6 months	0 T - 3 years	Over 3 years	O Never used
How often do you	use our product or s	ervice?*		
 Once a week 		s a month O On	ce a month 🛛 🔿	Less than once a
	<u></u>			onth
What aspect of ou	r product or service v	vere you most satisf	ied by?*	
Quality				
O Price				
O Purchase exper	rience			
 Installation or f 	îrst use experience			
 Usage experier 	nce			
O Customer servi	ce			
 Repeat purchase 	se experience			
	you like about the p			
	Jou nice about the p	roddee of service.		
What aspect of ou	r product or service v	vere you most disap	pointed by?*	
What aspect of ou Quality	r product or service v	vere you most disap	pointed by?*	
What aspect of ou Quality Price		vere you most disap	pointed by?*	
What aspect of ou Quality Price Purchase exper	rience	vere you most disap	pointed by?*	
What aspect of ou Quality Price Purchase exper Installation or f	rience îrst use experience	vere you most disap	pointed by?*	
What aspect of ou Quality Price Purchase exper Installation or f Usage experier	rience îrst use experience ace	vere you most disap	pointed by?*	
What aspect of ou Quality Price Purchase exper Installation or f Usage experier Customer servi	rience îrst use experience ice	vere you most disap	pointed by?*	
What aspect of ou Quality Price Purchase exper Installation or f Usage experier Customer servi Repeat purchas	rience first use experience fice ce se experience	vere you most disap	pointed by?*	
What aspect of ou Quality Price Purchase exper Installation or f Usage experier Customer servi Repeat purchas No disappointm	rience first use experience fice ce se experience	vere you most disap	pointed by?*	
What aspect of ou Quality Price Purchase exper Installation or f Usage experier	rience first use experience fice ce se experience	vere you most disap	pointed by?*	
What aspect of ou Quality Price Purchase exper Installation or f Usage experier Customer servi Repeat purchas No disappointm	rience iîrst use experience ice se experience nent	vere you most disap	pointed by?*	



8) Customer Service Survey

Customer Service Survey

1

Thank you for giving us the opportunity to serve you better. Please take a few minutes to tell us about the customer service you've recently received.

Date	
20/03/2018	

First Name*

When did you come into contact with a customer service representative?*

- O Pre-purchase
- During purchase
- O Post-purchase

If you contacted customer service, have all issues been resolved to your complete satisfaction?*

- O Yes, by the company or its representatives.
- Yes, by me or someone outside the company.
- No, the problem was not resolved.

Please rate the following statements.

Our customer service representatives are:*

	Strongly Disagree	Disagree	Neutral	Agree	Strongly Agree
Well-trained	0	0	0	0	0
Courteous		0	0	0	
Prompt	0	0	0	0	0
Attentive					
Responsive	0	0	0	0	0
Knowledgeable					
Professional	0	0	0	0	0
Well-supervised					

Last Name*

Additional	comments

Are you a robot?	reCAPTOHA Privay-Terms
Submit	



9) Delivery Feedback

Delivery Feedback Thanks for ordering with us. Please tell us about your exp	erience.	
Name*	Email*	
4		
Where are you?		
Street Address		
Address Line 2		
City	State/Region/Province	
	Afghanistan	~
Postal / Zip Code Who delivered your parcel*	Country	
Was your parcel delivered in good condition?*		
○ Yes		
O Partly		
O No		
Are you satisfied with our delivery system?*		
⊖ Yes		
O Partly		
O No		
How would you rate our service?*		

Su	ıbmit	



10) Online Booking Form

	OOKING FOR		
Full Name*			
Email*			
Phone*			c
Departure Date/Time*			Ĕ
Return Date/Time*			Ĕ
Pickup Address*			
Destination Address*			
Journey Type*	Please Select		, ,
Number of Passengers*	- 1		+
Additional Message			
	Are you a rob	ot? reCAPTCHA Privacy-Terms	
	Submit		



11) Newsletter Signup

	Newsletter Signup Subscribe to receive news, updates, free stuff and new releases!				
Name		Email		Subscribe	



VII) Support

If you have any questions or need any support, feel free to contact us via following ways. We will get back to you within 24 hours since you submit your support request.

- Fill out Contact Us form and submit to us.
- Email us at support@magezon.com.
- Submit a ticket.
- Contact us through Skype: support@magezon.com.
- Contact us on live chat: support@magezon.com.

